



青雲國際科技股份有限公司
ALBATRON TECHNOLOGY CO., LTD.

(Stock Code : 5386)

2025 Institutional Investor
Conference

Albatron

SAFE HARBOR STATEMENT

This presentation contains forward-looking statements that based on current expectations subject to known and unknown risks and uncertainties that could cause actual results to differ materially from those expressed in the forward-looking statements.

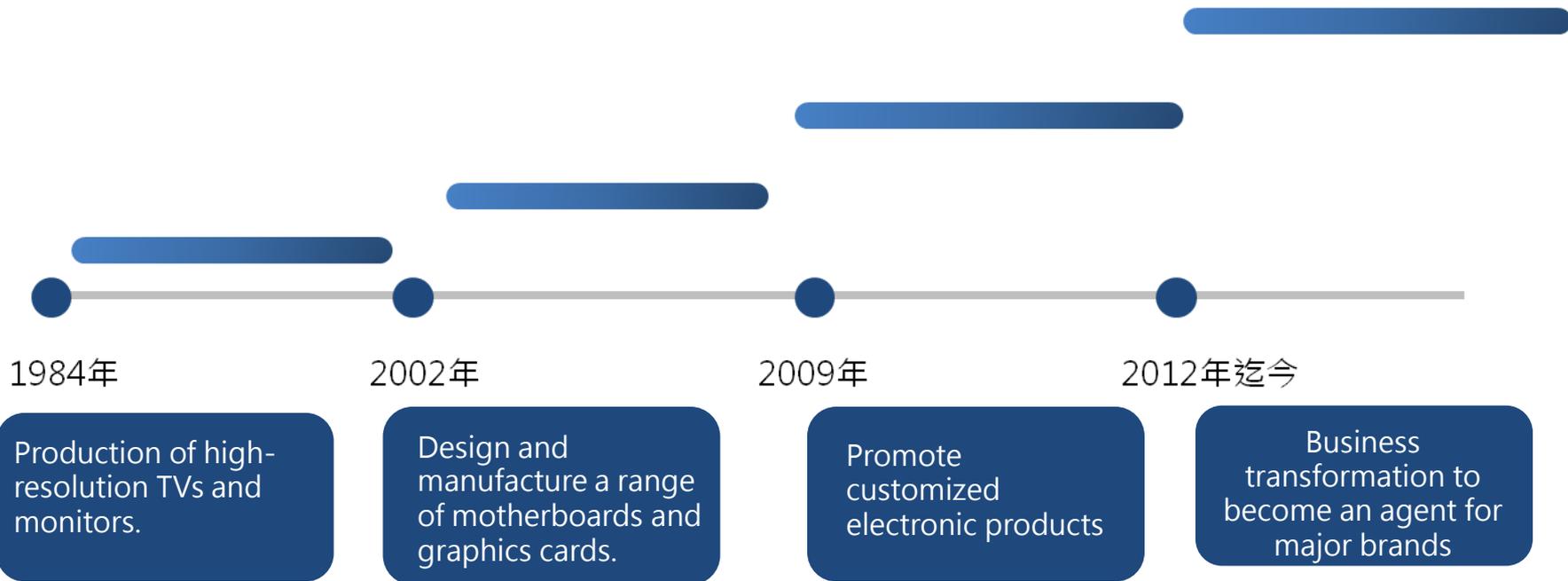
The information posted on the Market Observatory Post System shall prevail in case of any future changes or adjustments.

Company Profile

About Albatron

Established	Established in June 1973, it was initially named "Albatron Electric Co., Ltd." In July 1989, it was renamed "Albatron Technology Co., Ltd."
Paid-in Capital	NT\$360 million
Chairman	KO,TSUNG YUAN
General Manager	LU,YANG KAI
Number of employees	45 people(as of the end of November, 2025)
Core Values	Customer-oriented: We focus on customer needs and provide customized solutions. Integrity and Responsibility: We are committed to integrity and fulfilling our promises to every customer. Teamwork: Emphasizing cross-departmental collaboration and partner co-creation to improve overall service efficiency.
Main services	☆GBT Consumer electronics distribution channels ☆GBT/SMC/MSi/Dell Commercial server product distribution channels ☆Micron Taiwan Distributor ☆Distributor of various VGA/GPU/graphics accelerator cards

Historical Development





Authorized Distributor

Authorized Distributor

micron
crucial
by micron

GIGABYTE™

GIGAIPC

 **msi**®

Apacer

PNY®

acer
QNAP®
WPS

⋮

Micron/Crucial Distributor



Micron SSD



Micron DRAM



Crucial SSD



Crucial DRAM

Sales Channel



聯強國際



電腦組裝！全台無雙！



體驗科技 創新生活

Genuine 捷元



全國電子

順發3C量販



台中電子街
行人徒步區



E-commerce Channel



PChome



momo



Yahoo



friDay



SHOPEE



R-Series

簡易使用、低功耗、適用於企業內部IT架構的伺服器產品



H-Series

適用於超融合運算基礎架構的伺服器產品



G-Series

適用於人工智能運算與深度學習訓練的伺服器產品



X-Series

NVIDIA MGX系列產品



W-Series

專為多媒體設計師或軟體開發工程師設計的工作站



E-Series

適用於 5G 低延遲、邊緣運算服務的伺服器產品



S-Series

適用於大數據存儲服務的伺服器產品



L-Series

適用於當代高效能機房的直接液體冷卻產品



I-Series

適用於新一代綠色機房的浸沒式散熱產品



OCP-Series

適用於大型數據中心大規模佈署的伺服器產品

Supermicro



Server Solution



Supermicro NVIDIA GB200 NVL72 **New**

Supermicro GPU Server Solution



Liquid-Cooled Universal GPU





Industrial MB



Embedded Systems



Modules and Kits

MSi Rack Server Solution EPS



UP/DP Rack Server Solution

AMD EPYC 9004



G4101-01



S2206-01/02

AMD EPYC 7002/7003



G3101

Intel Xeon Scalable 4th /5th Gen



G4201



S2205-01/05

Intel Xeon Scalable 3rd Gen



S2201A



S2201B

Some of compatible GPUs

	Qualcomm AI 100 single width
	A100
	H100
	A4000
	T1000 Single Slot

GPU under validation

	MI210 Dual Slot
	W7900 Triple Slot
	L40S
	L4

Rack Mounted Workstation and Entry Server

Rack Mounted GPU Workstation

G4101 » 4U 4GPU Enhanced Airflow Remote Workstation



- (1) AMD SP5 Processor with TDP up to 500W
- (12) DDR5 DIMM Slots (12 memory channels)
- (4) PCIe 5.0 x16 Slots (Spaced 4 slots apart each for airflow)
- (2) Single-Wide PCIe 5.0 x8 Slots
- (12) 2.5" SATA6G / PCIe 4.0 x4 U.2 NVMe Bays
- (2) PCIe 3.0 x2 2280/22110 NVMe M.2 ports

Available Now

Entry Server

S1102-01 » Air Cooled 1U AMD Ryzen Server



- AMD Ryzen 7000 Server CPU with TDP up to 105W
- Air Cooled CPU heatsink
- (4) DDR5 DIMM Slots (2 memory channels)
- (1) Full Height / Half Length PCIe 4.0 x16 Slot
- (2) 10GBase-T Ethernet Ports
- (4) 3.5" Hotswap + (2) Internal 2.5" SATA Drive Bays
- (2) PCIe 4.0 x4 2280/22110 NVMe M.2 ports

Available Now

Training & Inference

G4201 » 4U Direct-Connect 8GPU Server



- (2) Intel Eagle Stream Processors with TDP up to 350W
- (32) DDR5 DIMM Slots (8 memory channels per CPU)
- (8) Double-Wide PCIe 5.0 x16 Slots
- (1) Single-Wide PCIe 4.0 x16 Slot
- (12) 3.5" Drive Bays [(8) SATA + (4) U.2 NVMe]
- (2) PCIe 3.0 x2 2280/22110 NVMe M.2 ports

[In development, customer samples Q2 2024]

Closed Loop Liquid Cooling

S1102-02 » Liquid Cooled 1U AMD Ryzen Server



- AMD Ryzen 7000 Server CPU with TDP up to 170W+
- Closed Loop Liquid CPU Cooler
- (4) DDR5 DIMM Slots (2 memory channels)
- (1) Full Height / Half Length PCIe 4.0 x16 Slot
- (2) 10GBase-T Ethernet Ports
- (4) 3.5" Hotswap + (2) Internal 2.5" SATA Drive Bays
- (2) PCIe 4.0 x4 2280/22110 NVMe M.2 ports

Available Now

COMPREHENSIVE SOLUTION TO EMPOWER YOUR BUSINESS EDGE



Suitable for LLM Training, Edge Computing, and

AEX-2UA1 ONE PAGE



FRONT VIEW



REAR VIEW

Specifications

CPU	Intel® Xeon® 6 Processor up to 250W TDP.
Memory	(8) Channel memory 6400 MT/s DDR5, 8000 MT/s MCR DIMM
Expansion slots	(2) PCIe Gen5 x16 slots, FHFL (Supports 2x Double width Passive GPU) (1) PCIe Gen5 x8 slot, FHFL (Not available with 2 DW) (1) PCIe Gen5 x16 slot, FHHL
Storage	(2) M.2 2280/22110, PCIe Gen5 x4 (4) E1.S 9.5/15mm, PCIe Gen5 x4
Lan On board	(1) RJ45 BMC Management Port
Power Supply	(default) Hot-swappable 1600W Redundant (1+1) Titanium level PSU (optional) Hot-swappable 2000W Redundant(1+1) Titanium level PSU
System cooling	(4) 6056 & (2) 4056 Hot-swappable heavy-duty fans with optimal fan speed control
Operating Temperature	Operating Temperature: 10° C ~ 35° C Operating Relative Humidity: 8% ~ 80%
Dimension	438 x 88 x 420 mm (17.25" x 3.47" x 16.54")

適用於現代化資料中心(MDC)的儲存設備家族

超融合設備家族

Block	Block and file				Unstructured data	VMware	Software-defined infrastructure	Microsoft
Dell PowerVault  Affordable entry storage, optimized for simplicity.	Dell Unity XT  Hybrid storage that's simple, unified, flexible and all-inclusive.	Dell PowerStore  Intelligent storage that adapts to any future— its modern, flexible design and simple operation enable versatility.	Dell PowerMax  World's most secure mission-critical storage is trusted by more customers— safeguards high-value data, offering exceptional performance, scalability and efficiency.	Dell PowerScale  World's most flexible scale-out NAS solution— stays simple at any scale, stores and protects data anywhere.	Dell ECS and ObjectStore  Enterprise object storage boasts rich S3-compatibility, unmatched scalability, performance and economics.	Dell VxRail  Proven, turnkey HCI accelerates data center modernization and simplifies hybrid cloud with a consistent operational model.	Dell PowerFlex  Unbounded software-defined infrastructure is in a league of its own— offering unrivaled linear scalability, massive performance and extreme flexibility.	Dell Azure Stack HCI  Purpose-built HCI for Azure hybrid cloud— simplifies operations across cloud/core/edge with software-driven lifecycle management.

CloudIQ

ME5:
中小型企業SAN

Unity 380/480:
Unified需求，
中端效能需求

PowerStore
高效能與
高擴充性

PowerScale
AI大數據存儲
資料永續儲存

on & Cyber Recovery

P E X

生產制造

基礎設施即服務

- 兼容AWS EC2的計算資源
- 通用儲存——區塊、檔案、對象
- 無數據出口費用
- 免費技術更新
- 99.999%的運行時間保證

備份

備份即服務

- 頂級品牌的選擇
- 優勢價格
- 按使用量付費
- 全面管理和合作管理

災難復原

災難復原即服務

- 頂級品牌的選擇
- 優勢價格
- 按使用量付費
- 全面管理和合作管理

資安保護

AIRGAP隔離即服務

- Airgap隔離式勒索軟體保護
- 網路威脅意識
- 零信任安全架構
- 按使用量付費
- 全面共同管理

Ruckus Software

Ruckus Networks 全系列產品



Software
& SaaS

驗證 / BYOD



Cloudpath

無線流量分析



SCI

定位系統



SPoT

Control
& Management

硬體式設備



SmartZone
ZoneDirector

虛擬機



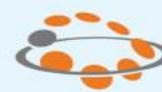
SmartZone

雲端管理



Ruckus Cloud Wi-Fi

Controller-less



Ruckus Unleashed

IoT



Ruckus IoT Controller

Switches

Access



ICX 7150

Aggregation



ICX 7250



ICX 7450



ICX 7650



ICX 7750

Core



ICX 7850

Access
Points

Outdoor



T, P Series

Indoor



R Series

Specialty



H, C Series

BeanFlex+ & IoT Module



Business performance

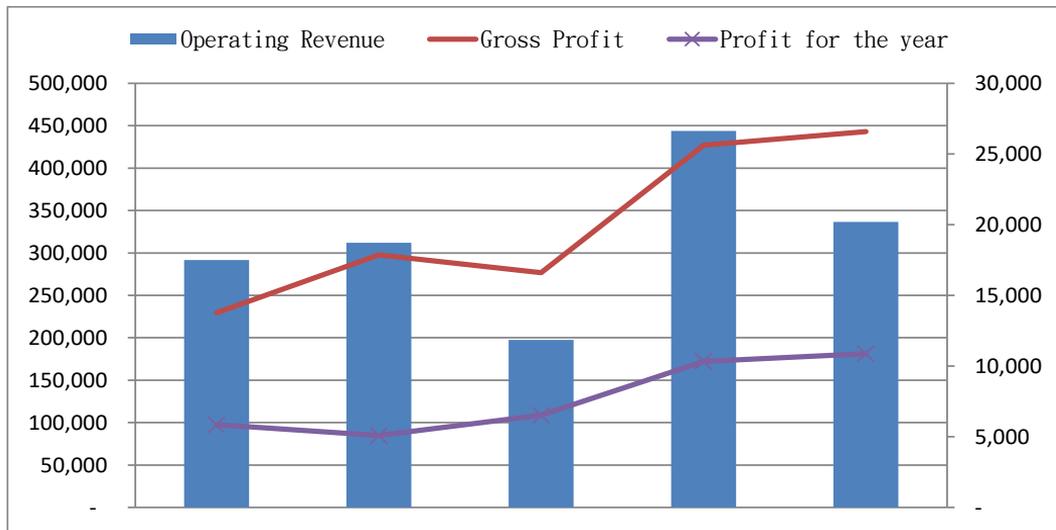


Financial Performance

Historical Performance Comparison

Unit: Ten Thousand (NT\$)

Year	Operating Revenue	Gross Profit	Profit for the year
2021	291,607	13,770	5,853
2022	312,102	17,863	5,085
2023	197,387	16,613	6,520
2024	443,762	25,617	10,334
2025Q3	336,597	26,577	10,873



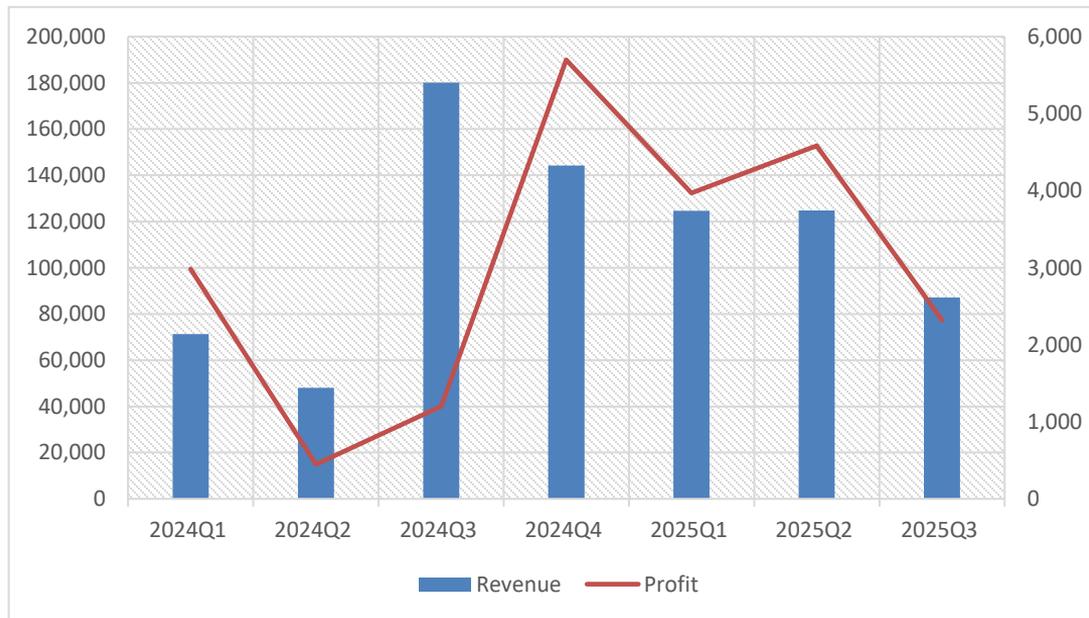
➤ In 2023, the company's performance declined sharply due to factors such as inflation affecting consumer spending, pressure on the industry to reduce inventory, and geopolitical uncertainties, which slowed down the growth of profitability.

➤ Benefiting from the continuous expansion of global artificial intelligence applications, the demand for high-end AI chips and servers has increased significantly, resulting in double-digit growth in the company's revenue. At the same time, due to the upward trend in the prices of high-priced products, gross profit and profit have also grown in tandem.

Financial Performance

Quarterly Profit and Loss

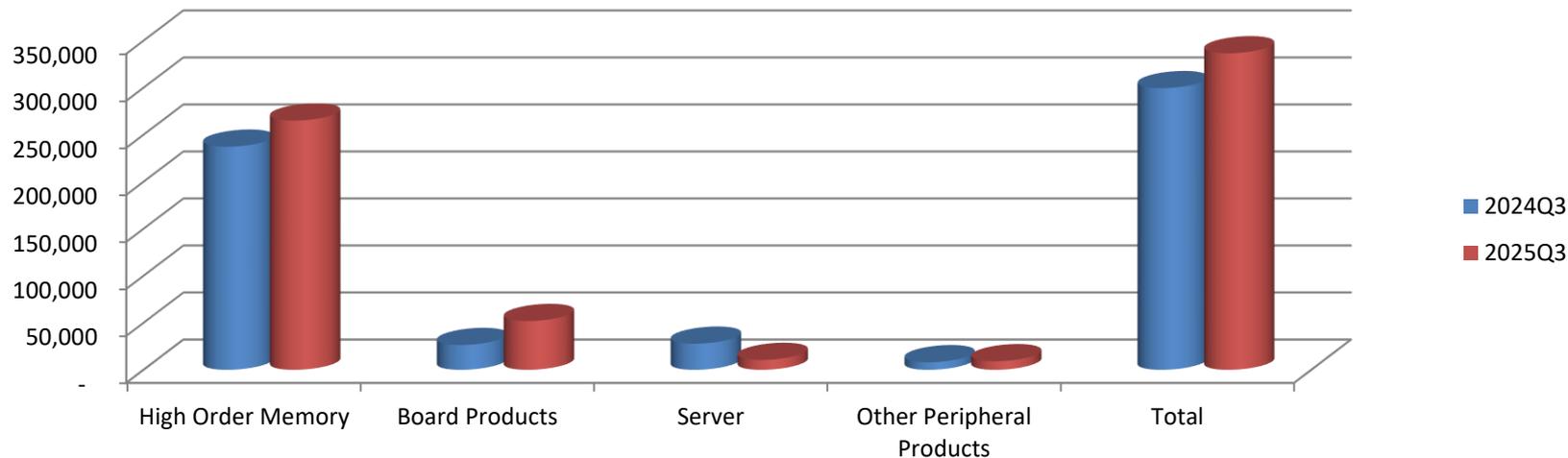
Unit: Ten Thousand (NT\$)	2024Q1	2024Q2	2024Q3	2024Q4	2025Q1	2025Q2	2025Q3
Revenue	71,343	48,062	180,113	144,244	124,671	124,813	87,114
Profit	2,983	448	1,204	5,699	3,970	4,583	2321
EPS	0.96	0.13	0.34	1.88	1.27	1.28	0.65



- Since Q3 2024, the company has benefited from the global electronics cycle recovery and the continued strong demand for emerging technology application products, which has led to a significant increase in demand for high-end AI chips and graphics cards, resulting in simultaneous growth in the company's revenue and profit.
- Driven by structural changes in production capacity in Q3 2025, including original manufacturers reducing production (capacity shifting to HBM production), product generational changes (DDR4 production being discontinued), and supply gaps caused by market share redistribution, the supply of traditional memory is relatively tight, resulting in delayed order delivery.

Financial Performance

Product Revenue Analysis

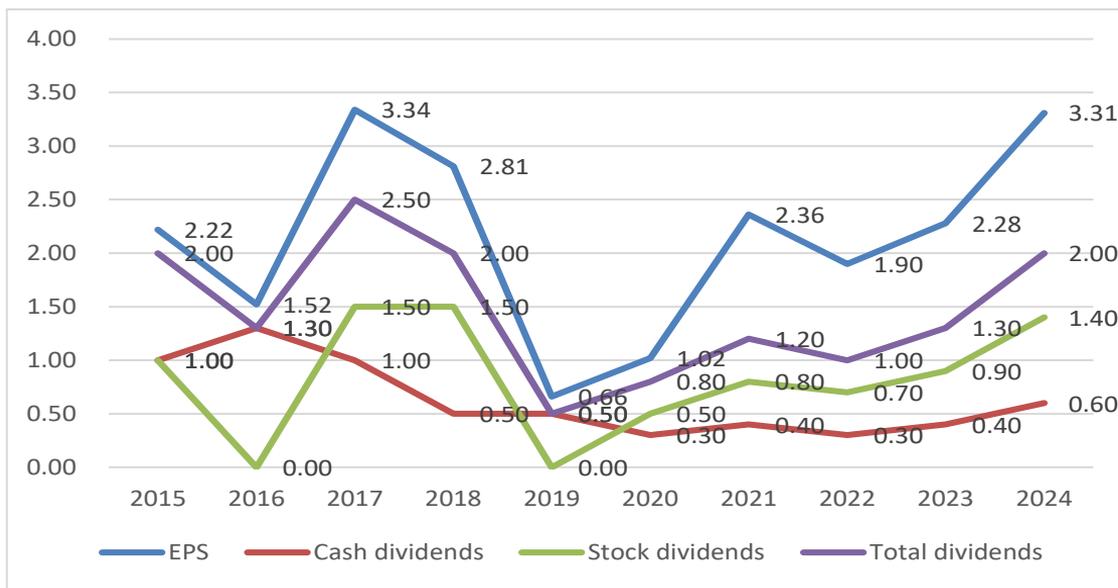


Unit : Ten Thousand (NT)

Year	High Order Memory	Board Products	Server	Other Peripheral Products	Total
2024Q3	237,278	26,388	27,778	8,074	299,518
2025Q3	265,074	51,898	10,508	9,117	336,597
Growth Rate	12%	97%	-62%	13%	12%

EPS and dividend payouts over the years

	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
Dividend payout ratio(%)	90	86	75	71	76	78	51	53	57	60



- The average rights issue ratio is approximately 68%, and the company's policy is to maintain this level of rights issue ratio.
- During the capital accumulation phase, stock dividends will still outweigh cash dividends.

Future Outlook

Future Outlook



The ability to launch and supply products immediately

Maintain close contact with manufacturers and customers to ensure timely product delivery and a complete distribution network.



Expanding the industrial control and AI application market

In response to the increasing demands of data centers and enterprise-level applications, we actively invest in talent development and technological innovation to ensure market competitiveness.



Continuously expand and introduce various product distribution lines

Strengthen the diversified product distribution lines, and continue to add 2-3 new product lines each year.



Q&A

Albatron